

Port Privatization Forum Rio - 13 June 2019 Forum Programme

08:00 Welcome refreshments and Registration

08:30 Welcome Remarks by the Chairman and Organizer

Mr. Anthony van der Hoest, Director, Port Finance International (PFI)

Mr. Roberto Levier, Director, Waterline

08:40 Port Privatization Forum Rio Opening

Mr. Roderick Wols, Minister Plenipotentiary, Dutch Embassy

Mr. Carlos Ivan Simonsen Leal, President, Fundação Getulio Vargas (FGV)

09:00 The economic landscape for Brazil

The Government Outlook, how the Government will support upcoming port projects

Ms. Eliane Lustosa, Chief Investment Director, BNDES

09:30 Session 1: The international port landscape

International Best Practices Models & Best Practice Principles for Brazil Port Sector

Mr. Frank Luisman, Director – Partner, Maritime & Transport Business Solutions (MTBS)

10:00 tea/coffee break

10:30 Government address by the Ministry of Infrastructure

What is the program, improve concession contracts, compliance to (current) laws, governance and compliance, ultimately privatize

Mr. Diogo Piloni, National Secretary of Ports and Waterway Transportation, Ministry of Infrastructure

11:15 Panel 1: Legal perspective

Implementing Best Practices and Lessons Learned in the Brazilian Port Legal/PPP Framework

Moderator: Mr. Claudio Lampert, Partner, Faveret Lampert

Mr. Mário Povia, Managing Director, Agência Nacional de Transportes Aquaviários (ANTAQ)

Mr. Eduardo Andretto, General Counsel, COFCO International

Mr. Fernando Fialho, Legal Consultant & Ex-Antaq General Director

Ms. Patricia Sampaio, Lawyer, Fundação Getulio Vargas – FGV Legal

12:00 Networking lunch

13:15 <u>Session 2: Port privatization</u>

Best Practice Cases for Private Sector Participation, Lessons Learned & Good Principles

Mr. Anthony van der Hoest, Director, Maritime & Transport Business Solutions (MTBS)











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13:30 Panel 2: Private perspective

Lessons Learned from Private Port Development in Brazil

Moderator: Mr. Anthony van der Hoest, Director, Maritime & Transport Business Solutions (MTBS)

Mr. Murillo Correa Barbosa, Presidente, Associação de Terminais Portuários Privados (ATP)

Mr. Ricardo Sproesser, Head of Institutional Relations, DP World Santos

Mr. Cássio Schreiner, CEO, Porto Itapoá

Mr. Álvaro de Oliveira Júnior, COO, Itaoca Offshore

14:15 Panel 3: Public perspective

Challenges for the Public Ports in Brazil, what does the future look like, what to expect from upcoming government auctions

Moderator: Mr. Anthony van der Hoest, Director, Maritime & Transport Business Solutions (MTBS) & Mr.

Clythio Backx van Buggenhout, ABTP President of the Deliberative Council / Ports Lead Cargill

Mr. Casemiro Tércio Carvalho, President, Companhia Docas do Estado de São Paulo (CODESP)

Mr. Julio Castiglioni, , President, Companhia Docas do Espírito Santo (CODESA)

Mr. Ted Lago, President da EMAP, Itaqui Port

Mr. Gustavo Pereira, President, SC-Parcerias S/A

15:00 tea/coffee break

15:30 Session 3: Port finance

Best Practice Cases for Project Finance optimization

Mr. Henk-Jan Masseling, Finance Manager, Royal Boskalis Westminster N.V.

16:00 Business Case: LNG Port Development

LNG Private Port development perspective

Mr. Bruno Chevalier, CEO, Marlin Azul (a Patria / Shell / Mitsubishi JV) & Partner Fundo, Patria Investments

16:30 Panel 4: Investors perspective

Challenges for Financial Investors in Brazil, what does the future look like

Moderator: Mr. Henk-Jan Masseling, Finance Manager, Royal Boskalis Westminster N.V.

Mr. Carlos Mellis, Partner, Virtus BR Partners

Mr. Andre Dabus, Director Infrastructure, Marsh

Mr. Rodrigo Esteves, Managing Director & CFO, TESC

17:15 Session 4: Best Practice Cases in the Brazilian Infrastructure project financing framework

Mr. Alexandre Fontes Vianna, Head of Infrastructure & Financial Services, Department for International Trade

17:45 Conclusion from the Chairman and closing notes, followed by the Networking Reception

* Certain speakers, topics, titles and content may be subject to alteration. The organiser reserves the right to make changes to the programme as necessary







